

# Personal Finance: Financial Planning (HPF 735FP) Effective for Admissions 2019-2020

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Name: \_\_\_\_\_

Advisor: \_\_\_\_\_

Date: \_\_\_\_\_

## GENERAL EDUCATION REQUIREMENTS (GER)

The requirements in this section apply to students who first enroll led in college after May 20, 1996.

A course taken to satisfy a requirement in the GER section of the checksheet may also be used to satisfy one, but only one, requirement in another section of the curriculum.

**Example:** Econ 101 may simultaneously be used to satisfy the GER Quantitative Reasoning B requirement **AND** the Econ 101 Social Science requirement.

With proper planning, you may be able to fulfill many of the GER through courses that are required or allowed in other sections of the curriculum. Although it is possible that other combinations exist, specific courses or categories are listed below to provide you with some guidance in your planning.

### Communication A 0-3 \_\_\_\_\_ (unless exempt by placement exam)

- Choose any designated Communication A course

### Communication B 3-4 \_\_\_\_\_

- Choose any designated Communication B course

### Quantitative Reasoning A (QR-A) 0-3 \_\_\_\_\_ (unless exempt by placement exam)

- Choose any designated Quantitative Reasoning A course
- Math 112, 114, 171 will also fulfill the Consumer Science math requirement.

### Quantitative Reasoning B (QR-B) 3-5 \_\_\_\_\_

- Econ 101, a requirement in the Social Science category, satisfies the QR-B requirement.

### Ethnic Studies 3 \_\_\_\_\_

- Choose any designated Ethnic Studies course

## MATH & COMMUNICATION 0-3 credits

Math 112 or higher (Not math 130 or 141) \_\_\_\_\_  
(unless exempt through placement exam)

## STATISTICS 3-4 credits

STAT 301, STAT 371, SOC 360, PSYCH 210, ECON 310, or GEOG 360

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## HUMAN ECOLOGY BREADTH 3 credits

Choose any 3 credits of Human Ecology courses outside of the Consumer Science (CNSR SCI) Department. Courses may be taken in Civil Society and Community Studies (CSCS), Design Studies (DS), Human Development and Family Studies HDFS), or Interdisciplinary Studies in Human Ecology (INTER-HE).

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## ARTS & HUMANITIES 9 credits

### Literature

Choose any designated Literature breadth course

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### Humanities

Choose from any designated Humanities breadth courses or foreign language, music, art or art history to bring total credits to 9

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## SOCIAL SCIENCE 9 credits

ECON 101 (Micro) \_\_\_\_\_

ECON 102 (Macro) \_\_\_\_\_

Choose any designated Social Science breadth courses to bring total credits to 9

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## PHYSICAL, BIOLOGICAL & NATURAL SCIENCES 9 credits

Choose any designated Physical, Biological or Natural Science breadth courses to bring total credits to 9

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For the most accurate degree planning, this curriculum checksheet should be used in conjunction with a DARS report. A 2.0 is required for graduation. A minimum of 120 credits is required for graduation.

## NAMED OPTION IN FINANCIAL PLANNING

Completion of the Named Option in Financial Planning within the Personal Finance degree qualifies students to sit for the Certified Financial Planner (CFP®) exam.

### PERSONAL FINANCE CORE 12 credits

CNSR SCI 201 Consumer Research and Analysis	3	_____
CNSR SCI 275 Consumer Finance	3	_____
CNSR SCI 355 Financial Coaching <b>OR</b>		
CNSR SCI 301 Advanced Consumer Analytics	3	_____
ACCT IS 100 Introduction to Financial Accounting <b>OR</b>		
ACCT IS 300 Accounting Principles	3	_____

### FINANCIAL PLANNING COURSES 15-18 credits

CNSR SCI 627 Advanced Consumer Finance	3	_____
CNSR SCI 635 Estate Planning for Financial Planners	3	_____
CNSR SCI 675 Family Financial Counseling	3	_____
ACCT IS 329 Taxation: Business and Personal Planning	3	_____

*Select CNSR SCI 665 OR RMI 300 & RMI 620 sequence (3 or 6 credits):*

CNSR SCI 665 Household Risk Management <b>OR</b>	3	_____
RMI 300 Principles – Risk Management <b>AND</b>	3	_____
RMI 620 Employee Benefits Management	3	_____

### PROFESSIONAL DEVELOPMENT 5 credits

CNSR SCI 251 Financial Leadership Symposium	1	_____
INTER-HE 202 SoHE Career & Leadership Development	1	_____
CNSR SCI 601 Consumer Science Internship	3	_____