**Personal Finance (735)**

Name: ____________________________  
Advisor: ____________________________  
Date: ____________________________

---

**GENERAL EDUCATION REQUIREMENTS (GER)**

The requirements in this section apply to students who first enroll led in college after May 20, 1996.

A course taken to satisfy a requirement in the GER section of the checklist may also be used to satisfy one, but only one, requirement in another section of the curriculum.

**Example:** Econ 101 may simultaneously be used to satisfy the GER Quantitative Reasoning B requirement AND the Econ 101 Social Science requirement.

With proper planning, you may be able to fulfill many of the GER through courses that are required or allowed in other sections of the curriculum. Although it is possible that other combinations exist, specific courses or categories are listed below to provide you with some guidance in your planning.

**Communication A**  
0-3  
(unless exempt by placement exam)  
- Designated and searchable in Course Guide.  
- COM ARTS 100 and L SC COM 100 will also fulfill the Human Ecology Speech Communication Requirement.

**Communication B**  
3-4  
- Designated and searchable in Course Guide.  
- Some Literature, Humanities and Sociology courses will also fulfill the Communication B requirement.

**Quantitative Reasoning A (QR-A)**  
0-3  
(unless exempt by placement exam)  
- Designated and searchable in Course Guide.  
- Math 112, 114, 171 will also fulfill the Consumer Science math requirement.

**Quantitative Reasoning B (QR-B)**  
3-5  
- Designated and searchable in Course Guide.  
- Econ 101, a requirement for the Social Science category, satisfies the QR-B requirement.

**Ethnic Studies**  
3  
- Designated and searchable in Course Guide.  
- Certain Human Ecology Breadth, Literature, Humanities, Sociology or Anthropology courses will also fulfill the Ethnic Studies requirement.

---

**MATH & COMMUNICATION**  
2-6 credits

Math 112 or higher  (Not math 130 or 141)  
0-3  
(unless exempt through placement exam)

Speech Communication  
COM ARTS 100, 105, or L SC COM 100  
2-3

---

**HUMAN ECOLOGY BREADTH**  
3 credits

3 credits of Human Ecology courses outside of department (CSCS, HDFS, L SC COM, INTER-HE, DS, NUTRI SCI, FOOD SCI)

---

**STATISTICS**  
3-4 credits

GEOG 360, SOC 360, STAT 301, PSYCH 210, ECON 310  
3-4 ___

---

**ARTS & HUMANITIES**  
9 credits

Literature  
(Choose any Literature course designated in Course Guide)  
3 ___

Humanities  
(Choose from any Humanities courses designated in Course Guide, or foreign language, music, art or art history to bring total credits to 9)  
3 ___  
3 ___

---

**SOCIAL SCIENCE**  
13 credits

ECON 101 (Micro)  
4 ___

ECON 102 (Macro)  
3 ___

PSYCH 202  
3 ___

Any 3 credits in Sociology or Anthropology  
3 ___

---

**PHYSICAL, BIOLOGICAL & NATURAL SCIENCES**  
9 credits

Physical Science  
(Choose any Physical Science course designated in Course Guide)  
1-4 ___

Biological Science  
(Choose any Biological Science course designated in Course Guide)  
1-4 ___

Additional Science  
(Choose from any Biological, Physical or Natural Science courses designated in Course Guide to bring total science credits to 9)  
___

---

For the most accurate degree planning, this curriculum checklist should be used in conjunction with a DARS report.

A 2.0 is required for graduation. A minimum of 120 credits is required for graduation.
FINANCIAL PLANNING CONCENTRATION

Completion of the Financial Planning concentration within the Personal Finance degree qualifies students to sit for the Certified Financial Planner (CFP®) exam.

PERSONAL FINANCE COURSES 7 credits

<table>
<thead>
<tr>
<th>Course</th>
<th>Credits</th>
</tr>
</thead>
<tbody>
<tr>
<td>CNSR SCI 251 Financial Leadership Symposium</td>
<td>1</td>
</tr>
<tr>
<td>CNSR SCI 275 Consumer Finance</td>
<td>3</td>
</tr>
<tr>
<td>CNSR SCI 201 Consumer Research and Analysis</td>
<td>3</td>
</tr>
</tbody>
</table>

FINANCIAL PLANNING CONCENTRATION COURSES 21 credits

<table>
<thead>
<tr>
<th>Course</th>
<th>Credits</th>
</tr>
</thead>
<tbody>
<tr>
<td>CNSR SCI 627 Advanced Consumer Finance</td>
<td>3</td>
</tr>
<tr>
<td>CNSR SCI 635 Estate Planning for Financial Planners</td>
<td>3</td>
</tr>
<tr>
<td>CNSR SCI 675 Family Financial Counseling</td>
<td>3</td>
</tr>
<tr>
<td>RMI 300 Principles – Risk Management</td>
<td>3</td>
</tr>
<tr>
<td>RMI 620 Employee Benefits Management</td>
<td>3</td>
</tr>
<tr>
<td>ACCT IS 100 Introduction to Financial Accounting OR</td>
<td>3</td>
</tr>
<tr>
<td>ACCT IS 300 Accounting Principles</td>
<td>3</td>
</tr>
<tr>
<td>ACCT IS 329 Taxation: Business and Personal Planning</td>
<td>3</td>
</tr>
</tbody>
</table>

HIGH IMPACT PRACTICE 3 credits

Complete a semester or summer internship for 3 credits.

<table>
<thead>
<tr>
<th>Course</th>
<th>Credits</th>
</tr>
</thead>
<tbody>
<tr>
<td>CNSR SCI 601 Consumer Science Internship</td>
<td>3</td>
</tr>
</tbody>
</table>

CONSUMER SCIENCE ELECTIVES 6 credits

Select 6 credits from TWO different Consumer Science Elective Option Areas*:

I. MULTIDISCIPLINARY-APPLIED RESEARCH
II. PROMOTING WELL-BEING
III. ETHNICS, LEADERSHIP, AND POLICY

<table>
<thead>
<tr>
<th>Option</th>
<th>Course:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

CONSUMER SCIENCE ELECTIVE OPTIONS*

I. MULTIDISCIPLINARY-APPLIED RESEARCH
   CNSR SCI 301 Advanced Consumer Analytics
   CNSR SCI 527 Consumer Spending & Saving over the Lifecycle
   CNSR SCI 579 Consumer Policy Analysis

II. PROMOTING WELL-BEING
   CNSR SCI 173 Consuming Happiness
   CNSR SCI 273 Relationships & Finance
   CNSR SCI 340 Building Financial Assets and Capability
   CNSR SCI 355 Financial Coaching

III. ETHNICS, LEADERSHIP, AND POLICY
   CNSR SCI 255 Consumer Financial Services Innovation
   CNSR SCI 360 Sustainable & Socially Just Consumption
   CNSR SCI 465 Families and Poverty
   CNSR SCI 477 The Consumer & the Market
   CNSR SCI 562 The Global Consumer
   CNSR SCI 567 Product Development Strategies in Retailing
   CNSR SCI 575 Family Economics & Public Policy
   CNSR SCI 657 Consumer Behavior
CONSUMER FINANCE CONCENTRATION

PERSONAL FINANCE COURSES  7 credits

CNSR SCI 251 Financial Leadership Symposium 1 ___
CNSR SCI 275 Consumer Finance 3 ___
CNSR SCI 201 Consumer Research and Analysis 3 ___

CONSUMER FINANCE CONCENTRATION COURSES  11 credits

CNSR SCI 477 The Consumer & the Market 3 ___
CNSR SCI 657 Consumer Behavior 3 ___
CNSR SCI 257 Introduction to Retailing 2 ___
CNSR SCI 555 Consumer Strategy & Evaluation 3 ___

HIGH IMPACT PRACTICE  3 credits

Complete a semester or summer internship for 3 credits.

CNSR SCI 601 Consumer Science Internship 3 ___

CONSUMER SCIENCE ELECTIVES  12 credits

Select 12 credits from THREE different Consumer Science Elective Option Areas* and one additional course from Elective Option I, II, or III:

I. MULTIDISCIPLINARY-APPLIED RESEARCH 3 ___
II. PROMOTING WELL-BEING 3 ___
III. ETHICS, LEADERSHIP, AND POLICY 3 ___

One additional course from Elective Option I, II, or III. 3 ___

CONSUMER SCIENCE ELECTIVE OPTIONS*

I. MULTIDISCIPLINARY-APPLIED RESEARCH
CNSR SCI 301 Advanced Consumer Analytics
CNSR SCI 527 Consumer Spending & Saving over the Lifecycle
CNSR SCI 579 Consumer Policy Analysis

II. PROMOTING WELL-BEING
CNSR SCI 173 Consuming Happiness
CNSR SCI 273 Relationships & Finance
CNSR SCI 340 Building Financial Assets and Capability
CNSR SCI 355 Financial Coaching

III. ETHICS, LEADERSHIP, AND POLICY
CNSR SCI 255 Consumer Financial Services Innovation
CNSR SCI 360 Sustainable & Socially Just Consumption
CNSR SCI 465 Families and Poverty
CNSR SCI 562 The Global Consumer
CNSR SCI 567 Product Development Strategies in Retailing
CNSR SCI 575 Family Economics & Public Policy